## INSTRUCTIONS TO DEFAULT ARBELLA ADVANTAGE DISCOUNT FOR ARBELLA AUTO NEW BUSINESS WINRATER QUOTES

More new business customers now qualify for the Arbella Advantage Discount. *It's easy to default the Advantage Discount for all of your Arbella auto new business WinRater quotes*. You no longer have to remember to apply it! If your customer is new to Arbella, start rewarding them today with a 7% discount on new business and a 3.5% discount on their first renewal.

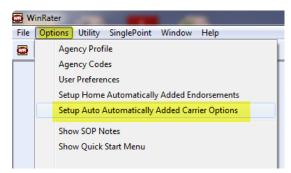
If the customer is not new to Arbella, they are **not eligible** for the discount. This means you will need to **change the default to "NO"** by unclicking the "Arbella- Advantage" field located on the "Carrier Options" screen.

To set the default on network installations, a one-time set-up only takes 6 clicks. For stand-alone installations, each computer will need to be set-up separately.

- 1. Select
- 2. Select

## **OPTIONS** from the WinRater Toolbar

SETUP AUTO AUTOMATICALLY ADDED CARRIER OPTIONS



- Select
  Click
- ARBELLA from the Carrier drop down ARBELLA – ADVANTAGE ARBELLA – ADVANTAGE -- > YES

CLOSE

- Confirm
  Click
- \_ 🗆 🗙 Auto Carrier Options Selection Check the Auto Carrier Option to automatically add to new quotes Carrier: Arbella -Arbella - \*\* Agent/Group Code Arbella - Accident Forgiveness Endorsement Arbella - Account Credit Arbella - Account Credit, Other Arbella Policy Arbella - Advantage ---> Yes Arbella - Loyalty Credit Arbella - Marketing Partners Arbella - Multi Vehicle Credit Arbella - Multi-Car Family Discount Arbella - Personal Property Package Endorsement Arbella - Pet Lovers Endorsement <u>N</u>otes Close